

13th July, 2018

BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Stock Code: 500331

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Stock Code: PIDILITIND

Sub: Reconciliation of Share Capital Audit Report

Dear Sir,

With reference to SEBI Circular No. D&CC/FITT/CIR-16/2002 dated 31st December, 2002 on the above subject, we enclose herewith copy of Reconciliation of Share Capital Audit Report received from Mr. P. N. Parikh, Practising Company Secretary for the quarter ended 30th June, 2018.

Kindly take the same on your record.

Thanking you,

Yours faithfully
for **PIDILITE INDUSTRIES LIMITED**



SECRETARY

Encl: a/a



Pidilite Industries Limited

Corporate Office

Ramkrishna Mandir Road
Andheri - E, Mumbai 400059, India

Regd. Office

Regent Chambers, 7th Floor
Jamnalal Bajaj Marg
208 Nariman Point
Mumbai 400 021

T + 91 22 2835 7000

2835 7952 / 2835 7365

F + 91 22 2830 4482

www.pidilite.com

CIN:L24100MH1969PLC014336

PARIKH & ASSOCIATES

COMPANY SECRETARIES

Office :
111, 11th Floor, Sai-Dwar CHS Ltd,
Sab TV Lane, Opp Laxmi Industrial Estate
Off Link Road, Above Shabari Restaurant,
Andheri (W), Mumbai : 400 053
Tel. : 26301232 / 26301233 / 26301240
Email : cs@parikhassociates.com
parikh.associates@rediffmail.com

To
Pidilite Industries Limited
7th Floor, Regent Chambers
Jamnalal Bajaj Marg
208, Nariman Point
Mumbai -400021

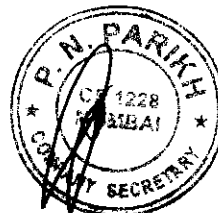
Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us by Pidilite Industries Limited ('the Company') and its Registrars and Share Transfer Agents, TSR DARASHAW LIMITED, in respect of Reconciliation of Share Capital Audit as per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No D&CC/FITTC/Cir-16/2002 dated December 31, 2002 as amended. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	30 th June, 2018	
2.	ISIN:	INE318A01026	
3.	Face Value:	Re. 1/- per share	
4.	Name of the Company:	Pidilite Industries Limited	
5.	Registered Office Address:	7 th Floor, Regent Chambers, Jamnalal Bajaj Marg, 208, Nariman Point, Mumbai- 400021	
6.	Correspondence Address:	Ramkrishna Mandir Road, Andheri (E), Mumbai - 400059	
7.	Telephone & Fax Nos:	Tele: 2835 7949 Fax: 2821 6007	
8.	Email Address:	investor.relations@pidilite.co.in	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	50,78,20,580	100.000
11.	Listed Capital (Exchange-wise) (as per Company records)	**50,78,20,580 (Listed on both the aforesaid Stock Exchanges)	100.000

** Includes 10,250 equity shares listed and admitted for trading on BSE w.e.f 2nd July, 2018



12.	Held in dematerialized form in CDSL	85,43,810	1.682
13.	Held in dematerialized form in NSDL	49,68,50,220	97.840
14.	Physical	24,16,300	0.476
15.	Total No. of shares (12+13+14)	50,78,10,330	99.998
16.	Reasons for difference if any, between (10&11), (10&15) & (11&15)	Difference between (10 & 15) and (11 & 15) is due to allotment of 10,250 equity shares which was credited by the Depositories in the permanent ISIN of the Company on 2 nd July, 2018.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
Equity Shares allotted under Stock Option Plan -2016 (ESOP-2016)	1,350	Yes	#BSE & NSE	Yes	Yes	---
Equity Shares allotted under Stock Option Scheme - 2012 (ESOS-2012)	8,900	Yes	#BSE & NSE	Yes	Yes	---

#Listed and admitted for trading on BSE w.e.f 2nd July, 2018

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction

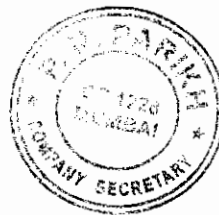
18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	- N. A. -
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable



21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Savithri Parekh 28357000 28216007
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates 111,11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233 FCS. No.: 327 CP No.: 1228
24.	Appointment of common agency for share registry work (if yes, name and address)	TSR DARASHAW LIMITED 6-10, Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road Mahalaxmi Mumbai : 400011
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	---



For Parikh & Associates

Place: Mumbai
Date: July 13, 2018

Signature:
Name of Company Secretary: P. N. Parikh
FCS: 327 CP: 1228