



12<sup>th</sup> January, 2017

BSE Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001  
**Stock Code : 500331**

National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
**Stock Code : PIDILITIND**

**Sub: Reconciliation of Share Capital Audit Report**

**Dear Sir,**

With reference to SEBI Circular No. D&CC/FITT/CIR-16/2002 dated 31<sup>st</sup> December, 2002 on the above subject, we enclose herewith copy of Reconciliation of Share Capital Audit Report received from Mr. P. N. Parikh, Practising Company Secretary for the quarter ended 31<sup>st</sup> December, 2016.

Kindly take the same on your record.

Thanking you,

Yours faithfully  
for **PIDILITE INDUSTRIES LIMITED**

  
**SECRETARY**

Encl: a/a

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**Pidilite Industries Limited**

**Corporate Office**  
Ramkrishna Mandir Road  
Andheri - E, Mumbai 400059, India

**Regd. Office**  
Regent Chambers, 7th Floor  
Jamnalal Bajaj Marg  
208 Nariman Point  
Mumbai 400 021

T + 91 22 2835 7000  
F + 91 22 2835 7852  
www.pidilite.com  
CIN : L24100MH1969PLC014336

**PARIKH & ASSOCIATES**  
**COMPANY SECRETARIES**

Office :  
111, 11th Floor, Sai-Dwar CHS Ltd,  
Sab TV Lane, Opp Laxmi Industrial Estate  
Off Link Road, Above Shabari Restaurant,  
Andheri (W), Mumbai : 400 053  
Tel. : 26301232 / 26301233 / 26301240  
Email : cs@parikhassociates.com  
parikh.associates@rediffmail.com

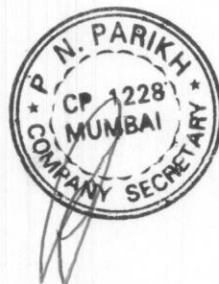
To  
Pidilite Industries Limited  
7<sup>th</sup> Floor, Regent Chambers  
Jamnalal Bajaj Marg  
208, Nariman Point  
Mumbai -400021

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us by Pidilite Industries Limited ('the Company') and its Registrars and Share Transfer Agents, TSR DARASHAW LIMITED, in respect of Reconciliation of Share Capital Audit as per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No D&CC/FITTC/Cir-16/2002 dated December 31, 2002 as amended. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

|     |   |   |                              |
|-----|---|---|------------------------------|
| 1.  | For Quarter Ended:  | 31 <sup>st</sup> December, 2016   |                              |
| 2.  | ISIN:   | INE318A01026  |                              |
| 3.  | Face Value:   | Re. 1/- per share   |                              |
| 4.  | Name of the Company:  | Pidilite Industries Limited   |                              |
| 5.  | Registered Office Address:  | 7 <sup>th</sup> Floor, Regent Chambers,<br>Jamnalal Bajaj Marg, 208, Nariman<br>Point, Mumbai- 400021 |                              |
| 6.  | Correspondence Address:   | Ramkrishna Mandir Road,<br>Andheri (E), Mumbai - 400059   |                              |
| 7.  | Telephone & Fax Nos:  | Tele: 2835 7949<br>Fax: 2821 6007   |                              |
| 8.  | Email Address:  | <a href="mailto:investor.relations@pidilite.co.in">investor.relations@pidilite.co.in</a>              |                              |
| 9.  | Names of the Stock Exchanges where the Company's securities are listed: | BSE Limited<br>National Stock Exchange of India<br>Limited  |                              |
|     |   | Number of Shares  | % of Total<br>Issued Capital |
| 10. | Issued Capital  | 51,26,75,330  | 100.00                       |
| 11. | Listed Capital (Exchange-wise)<br>(as per Company records)              | 51,26,75,330<br>(Listed on both the<br>aforesaid Stock<br>Exchanges)                                  | 100.00                       |



|     |   |                |        |
|-----|---|----------------|--------|
| 12. | Held in dematerialized form in CDSL                               | 78,72,551      | 1.535  |
| 13. | Held in dematerialized form in NSDL                               | 50,19,17,895   | 97.902 |
| 14. | Physical  | 28,84,884      | 0.563  |
| 15. | Total No. of shares (12+13+14)                                    | 51,26,75,330   | 100.00 |
| 16. | Reasons for difference if any, between (10&11), (10&15) & (11&15) | Not Applicable |        |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Appr. Pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
|                |               |                                   | No Change                                 |                           |                           |   |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction

|     |   |                |
|-----|---|----------------|
| 18. | Register of Members is updated (Yes/No)   | Yes            |
|     | If not, updated upto which date   | - N. A. -      |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any.                             | NIL            |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | Not Applicable |

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | Nil             | Nil           | N.A               |
| Pending for more than 21 days | Nil             | Nil           | N.A               |

|     |  |   |
|-----|--|---|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | Ms. Savithri Parekh<br>28357000<br>28216007 |
|-----|--|---|



|     |  |   |
|-----|--|---|
| 23. | Name, Address, Tel. & Fax No.,<br>Regn. No. of the CA/ CS  | Mr. P. N. Parikh<br>Parikh & Associates<br>111,11 <sup>th</sup> Floor, Sai Dwar CHS Ltd.,<br>Sab TV Lane, Opp Laxmi Industrial<br>Estate, Off Link Road, Andheri (West),<br>Mumbai - 400053<br>Tel. Nos.: 26301232/26301233<br>FCS. No.: 327 CP No.: 1228 |
| 24. | Appointment of common agency for<br>share registry work (if yes, name and<br>address)  | TSR DARASHAW LIMITED<br>6-10, Haji Moosa Patrawala Industrial<br>Estate, 20, Dr. E. Moses Road<br>Mahalaxmi<br>Mumbai : 400011  |
| 25. | Any other detail that the CA/ CS<br>may like to provide (e.g. BIFR<br>Company, delisting from SE,<br>company changed its name, etc.) | -   |

For Parikh &amp; Associates



Signature:

Name of Company Secretary: P. N. Parikh

FCS: 327

CP: 1228

Place: Mumbai

Date: January 07, 2017