



23rd November, 2022

The Secretary
BSE Ltd.
Corporate Relationship Dept.,
14th floor, P. J. Tower,
Dalal Street, Fort
Mumbai - 400 001
Stock Code – 500331

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051
Stock Code - PIDILITIND

Dear Sir,

Sub: Advertisement - Notice of Postal Ballot

Please find enclosed herewith the newspaper advertisement for the Postal Ballot Notice published in the following newspapers:

- 'Business Standard' (English) – All India edition and
- 'Sakal' (Marathi) – Mumbai Edition

This is for your information and records.

Thanking You,

Yours faithfully,
For Pidilite Industries Limited

Manisha Shetty
Company Secretary

Encl as above

Regd. Office
Regent Chambers, 7th Floor
Jamnalal Bajaj Marg
208 Nariman Point
Mumbai 400 021

Pidilite Industries Limited
Corporate Office
Ramkrishna Mandir Road
Andheri - E, Mumbai 400059, India
T + 91 22 2835 7000
2835 7952 / 2835 7365
F +91 22 2830 4482
www.pidilite.com
CIN:L24100MH1969PLC014336

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH, AT CHENNAI
CP/94/CAA/2022
IN THE MATTER OF THE COMPANIES ACT, 2013
And
 In the matter of sections 230 to 232 and other applicable provisions of the Companies Act, 2013
And
 In the matter of Scheme of Amalgamation of Equitas Holdings Limited and Equitas Small Finance Bank Limited and their respective Shareholders and Creditors.
EQUITAS HOLDINGS LIMITED,
 Having its registered office at: 410A, 4th Floor, Spencer Plaza, Phase II, No.769, Mount Road, Anna Salai, Chennai-600002. **..Petitioner/Transferor Company**
NOTICE
 Notice is hereby given that by an order dated 3rd day of November 2022, the Chennai Bench of the National Company Law Tribunal has fixed the date of hearing of the Company Petition filed by the Petitioner Company (**Equitas Holdings Limited**) under Section 230 to 232 of the Companies Act, 2013 for the sanction of Amalgamation of Equitas Holdings Limited and Equitas Small Finance Bank Limited and their respective Shareholders and Creditors, on the 21st day of December 2022. Any person desirous of supporting or opposing the said Petition should send to the Petitioner's Advocates, notice of his intention, signed by him or his Advocate, with his name and address, so as to reach the Petitioner's Advocates not later than two days before the date fixed for hearing of the Petition. Where he seeks to oppose the Petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. A copy of the Petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.
HARISHANKAR MANI
PAWAN JHABAKH
Counsel for the Petitioner
New No. 115, First Floor, Luz Church Road, Mylapore, Chennai – 600004

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH, AT CHENNAI
CP/94/CAA/2022
IN THE MATTER OF THE COMPANIES ACT, 2013
And
 In the matter of sections 230 to 232 and other applicable provisions of the Companies Act, 2013
And
 In the matter of Scheme of Amalgamation of Equitas Holdings Limited and Equitas Small Finance Bank Limited and their respective Shareholders and Creditors.
EQUITAS SMALL FINANCE BANK LIMITED,
 Having its registered office at: 4th Floor, Phase II, Spencer Plaza, No.769, Mount Road, Anna Salai, Chennai-600002. **..Petitioner/Transferee Company**
NOTICE
 Notice is hereby given that by an order dated 3rd day of November 2022, the Chennai Bench of the National Company Law Tribunal has fixed the date of hearing of the Company Petition filed by the Petitioner Company (**Equitas Small Finance Bank Limited**) under Section 230 to 232 of the Companies Act, 2013 for the sanction of Amalgamation of Equitas Holdings Limited and Equitas Small Finance Bank Limited and their respective Shareholders and Creditors, on the 21st day of December 2022. Any person desirous of supporting or opposing the said Petition should send to the Petitioner's Advocates, notice of his intention, signed by him or his Advocate, with his name and address, so as to reach the Petitioner's Advocates not later than two days before the date fixed for hearing of the Petition. Where he seeks to oppose the Petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. A copy of the Petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.
HARISHANKAR MANI
PAWAN JHABAKH
Counsel for the Petitioner
New No. 115, First Floor, Luz Church Road, Mylapore, Chennai – 600004

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated November 12, 2022 the "Letter of offer" or ("LOF") filed with BSE Limited ("BSE") and National Stock Exchange of India Limited (NSE).

Integra
INTEGRA ESSENTIA LIMITED

Our Company was incorporated as "Five Star Mercantile Private Limited" on August 4, 2007 as a private limited company under the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 3, 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a division of Morarjee Textiles Limited, approved by the Hon'ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Garments and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16, 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 38 of this letter of offer.

Corporate Identification Number: L74110DL2007PLC396238
Registered Office: Unit No. 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi -110034
Tel: +91 80762 00456; E-mail: csig2021@gmail.com
Contact Person: Mr. Pankaj Kumar Sharma, Company Secretary & Compliance Officer,
OUR PROMOTERS: MR. VISHESH GUPTA

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS*	ISSUE CLOSES ON#
THURSDAY, DECEMBER 1, 2022	THURSDAY, DECEMBER 8, 2022	WEDNESDAY, DECEMBER 14, 2022

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
 # Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 7,13,91,144 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 7/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 6/- PER EQUITY SHARE) AGGREGATING TO ₹ 4,974.58 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 37 EQUITY SHARE FOR EVERY 200 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS NOVEMBER 17, 2022 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 146 OF LETTER OF OFFER.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On Application (100%)	1	6	7
Total (₹)	1	6	7

Simple, Safe, Smart way of Application – Make use of it !!!
 ASBA* *Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simple blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, SEBI/HO/CFD/DIL2/CIR/P/2021/63 dated October 1, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, and SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 (collectively hereafter referred to as "SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/2011 dated April 29, 2011 (together "ASBA Circulars"), investors desiring to apply for the Issue are requested to apply to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, that is December 14, 2022. They may also communicate with the Registrar with the help of the helpline number (+91 40450193/97) and their email address (ipo@skylinert.com).

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSEB or online/electronic Application through the website of the SCSEB (if made available by such SCSEB) for authorizing such SCSEB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSEB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. November 17, 2022 and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at least two Working Days prior to the Issue Closing Date i.e. December 14, 2022. They may also communicate with the Registrar with the help of the helpline number (+91 40450193/97) and their email address (ipo@skylinert.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE, I.E. NOVEMBER 17, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the issue will complete on or before November 26, 2022 by the Registrar to the issue. **CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. November 17, 2022 and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at least two Working Days prior to the Issue Closing Date i.e. December 14, 2022. They may also communicate with the Registrar with the help of the helpline number (+91 40450193/97) and their email address (ipo@skylinert.com).

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, or from the Issuer or from the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSEB for authorizing such SCSEB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSEB. Applications on plain paper will not be accepted from any address outside India.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER: The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars: Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce the Rights Entitlements which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and details of demat accounts are not provided to Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

PIDLITE INDUSTRIES LIMITED
 Regd. Office: Regent Chambers, 7th Floor, Jammalal Bajaj Marg, 208, Nariman Point, Mumbai - 400 021.
 • Tel: +91 22 2835 7000 • Email: investor.relations@pidlite.co.in
 Website: www.pidlite.com • CIN: L24100MH1969PLC014336

NOTICE OF POSTAL BALLOT
 NOTICE is hereby given pursuant to Sections 108 and 110 and other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), General Circulars No. 14/2020 dated April 8, 2020, No. 17/2020 dated April 13, 2020, No. 22/2020 dated June 15, 2020, No. 33/2020 dated September 28, 2020, No. 39/2020 dated December 31, 2020 read with other relevant circulars, including General Circulars No. 10/2021 dated June 23, 2021, No. 20/2021 dated December 8, 2021 and No. 3/2022 dated May 5, 2022 issued by the Ministry of Corporate Affairs (hereinafter collectively referred to as "MCA Circulars") and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the following Resolutions are proposed for approval of the Members of Pidilite Industries Limited (the Company) through Postal Ballot by voting through electronic means ("remote e-voting") only.

- Approval for appointment of Shri Joseph Varghese (DIN: 09770335) as a Director and also as a Whole Time Director designated as "Director-Operations" of the Company.
- Approval for appointment of Shri Sandeep Batra (DIN: 00871843) as a Director and also as a Whole Time Director designated as "Executive Director-Finance" of the Company.

In accordance with the MCA Circulars, the notice of postal ballot along with the explanatory statement ("Postal Ballot Notice") has been sent via electronic mode on Wednesday, 23rd November, 2022, to all those Members whose names appear in the Register of Members/ List of Beneficial Owners as on Friday, 18th November, 2022 ("Cut-off Date") and whose e-mail address are registered with the Company/Depositories.

The Postal Ballot Notice can also be accessed on the website of the Company at www.pidlite.com, websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and on the website of NSDL at www.evoting.nsdl.com

In accordance with the provisions of the MCA Circulars, the Members can vote only through the Remote E-voting process. Accordingly, the Company has engaged the services of NSDL for providing e-voting facility to the Members to cast their votes electronically. Further, physical copy of the Postal Ballot Notice along with Postal Ballot forms and pre-paid business envelope is not being sent to Members.

Members may refer to the detailed procedure and instructions for Remote E-voting provided as part of the Postal Ballot Notice. The e-voting period is as follows:

Commencement of Remote E-voting	Monday, 28 th November, 2022 from 9:00 a.m. (IST)
Conclusion of Remote E-voting	Tuesday, 27 th December, 2022 at 5:00 p.m. (IST)

Members are requested to note that Remote E-voting shall not be allowed beyond 5:00 p.m. (IST) on Tuesday, 27th December, 2022 and the facility shall be disabled by NSDL thereafter. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently.

A person whose name appears in the Register of Members/List of Beneficial Owners as on the Cut-Off Date shall only be entitled to avail the facility of Remote E-voting and vote electronically. Voting Rights shall be reckoned on the paid-up value of equity shares registered in the name of the Members as on the Cut-off Date. A person who is not a Member as on the Cut-off Date should treat the Postal Ballot Notice for information purposes only.

Members who have not registered their email address are requested to register the same in respect of shares held in demat mode with the concerned Depository Participant and in respect of shares held in physical mode, by writing to TSR Consultants Private Limited, the Registrar and Transfer Agent of the Company, at their address C - 101, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083 or at csig-unit@tclindia.co.in.

Instructions on the process of Remote E-voting, including the manner in which Members holding shares in physical mode or who have not registered their email address can cast their vote are provided as part of the Postal Ballot Notice.

The Board of Directors at its meeting held on 9th November, 2022, appointed Shri M M Sheth (FCS No. 1455 and CP No. 729), Practicing Company Secretary or failing him, Smt. Ami M. Sheth (ACS No. 24127 and CP No. 13976), Practicing Company Secretary as the scrutinizer (the "Scrutinizer") for conducting the Postal Ballot through voting by electronic means ("remote e-voting") process in a fair and transparent manner.

The Scrutinizer will submit the report to the Chairman after the completion of scrutiny, and the result of the voting by postal ballot through the Remote E-voting process will be announced by the Chairman or any other person authorised by him, on or before Thursday, 29th December, 2022 and will also be displayed on the website of the Company at www.pidlite.com, besides being communicated to the Stock Exchanges, Depositories and the Registrar and Share Transfer Agent.

In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Members available at the download section of www.evoting.nsdl.com or call on toll free nos.: 1800 1020 990 or 1800 22 44 30 or send a request to Ms. Pallavi Mhatre, Senior Manager - NSDL or Mr. Amit Vishal, Assistant Vice President - NSDL at evoting@nsdl.co.in.

By Order of the Board of Directors
For Pidilite Industries Limited

Sd/-
Manisha Shetty
Company Secretary

Place : Mumbai
 Date : 23rd November, 2022

COMPANY DETAILS

INTEGRA ESSENTIA LIMITED
 Corporate Identity Number: L74110DL2007PLC396238
 Registered Office: Unit No. 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi -110034
 Contact Person: Pankaj Kumar Sharma,
 Company Secretary and Compliance Officer,
 Tel: +91 80762 00456, 76692253-10/11;
 E-mail: csig2021@gmail.com;
 Website: www.integraessentia.com;

ADVISOR TO THE ISSUE

HEXAXIS
 ADVISORY SERVICES
www.hexaxis.in

Hexaxis Advisors Limited
 CIN: U74999DL2019PLC357568
 40 RPS, Shekh Sarai, Phase-1, New Delhi, South Delhi-110017
 Telephone: 011-40503037, Email: mail@hexaxis.in
 Investor Grievance e-mail id: Pankaj@hexaxis.in
 Contact Person: Mr. Pankaj Gupta
 Website: www.hexaxis.in

REGISTRAR TO THE ISSUE

Skyline
 Financial Services Pvt. Ltd.

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
 Address: D-153A, 1st Floor, Okhla Industrial Area, Phase-1, New Delhi-110020
 Telephone: 011-40450193/97, Email: ipo@skylinert.com, Website: www.skylinert.com
 Investor grievance e-mail: grievances@skylinert.com
 Contact Person: Ms. Rati Gupta
 SEBI Registration No: INR00003241
 Validity of Registration: Permanent

Place: New Delhi
 Date: 22, November 2022

For Integra Essentia Limited
 Sd/-
Pankaj Kumar Sharma

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com

INVESTORS SHOULD NOTE THAT THE INVESTMENT IN EQUITY SHARES INVOLVES A HIGH DEGREE OF RISK AND ARE REQUESTED TO REFER TO THE LETTER OF OFFER INCLUDING THE SECTION "RISK FACTORS" BEGINNING ON PAGE 19 OF THE LETTER OF OFFER. THIS ANNOUNCEMENT HAS BEEN PREPARED FOR PUBLICATION IN INDIA AND MAY NOT BE RELEASED IN THE UNITED STATES. THIS ANNOUNCEMENT DOES NOT CONSTITUTE AN OFFER OF RIGHTS EQUITY SHARES FOR SALE IN ANY JURISDICTION, INCLUDING THE UNITED STATES, AND ANY RIGHTS EQUITY SHARES DESCRIBED IN THIS ANNOUNCEMENT MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSOLUTE REGISTRATION UNDER THE US SECURITIES ACT OF 1933, AS AMENDED, OR AN EXEMPTION FROM REGISTRATION. THERE WILL BE NO PUBLIC OFFERING OF RIGHTS EQUITY SHARES IN THE UNITED STATES.

