

8<sup>th</sup> February, 2019

The Secretary  
BSE Ltd.  
Corporate Relationship Dept.,  
14<sup>th</sup> floor, P. J. Tower,  
Dalal Street, Fort  
Mumbai - 400 001  
**Stock Code – 500331**

The Secretary  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai - 400 051  
**Stock Code - PIDILITIND**

Dear Sir,

**Sub: Intimation**

In continuation to our letter dated 17<sup>th</sup> August, 2017, this is to inform you that the Mumbai Bench of the National Company Law Tribunal (NCLT, Mumbai Bench) has approved the Scheme of Merger by Absorption of Percept Waterproofing Services Limited ("the Transferor Company") with Nina Waterproofing Systems Private Limited ("the Transferee Company") and their respective Shareholders ('Scheme'), both being subsidiaries of the Company i.e. Pidilite Industries Limited. The Appointed Date is 1<sup>st</sup> April 2017.

While the Transferor and Transferee Companies are awaiting the certified copy of the Order passed on 11<sup>th</sup> January, 2019 by the NCLT, Mumbai Bench, the same has been displayed on 7<sup>th</sup> February, 2019 on NCLT portal and the Scheme will be made effective upon filing of the certified true copy of Order with the Registrar of Companies at Mumbai, Maharashtra.

The Transferor Company shall stand dissolved, without winding-up, on the Scheme becoming effective.

Kindly take note of the above.

Thanking you,

Yours faithfully,

**For Pidilite Industries Limited**

  
**Manisha Shetty**  
**Additional Company Secretary**

*Sm*

**Pidilite Industries Limited**

**Corporate Office**

Ramkrishna Mandir Road  
Andheri - E, Mumbai 400059, India

**T + 91 22 2835 7000**

**2835 7952 / 2835 7365**

**F + 91 22 2830 4482**

**www.pidilite.com**

**CIN:L24100MH1969PLC014336**

**Regd. Office**

Regent Chambers, 7th Floor  
Jamnalal Bajaj Marg  
208 Nariman Point  
Mumbai 400 021