

12<sup>th</sup> April, 2017

BSE Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
Stock Code : 500331

National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Stock Code : PIDILITIND

**Sub: Reconciliation of Share Capital Audit Report**

Dear Sir,

With reference to SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated 31<sup>st</sup> December, 2002 on the above subject, we enclose herewith copy of Reconciliation of Share Capital Audit Report received from Mr. P. N. Parikh, Practising Company Secretary for the quarter ended 31<sup>st</sup> March, 2017

Kindly take the same on your record.

Thanking you,

Yours faithfully  
for **PIDILITE INDUSTRIES LIMITED**

  
**SECRETARY**

Encl: a/a

**Pidilite Industries Limited**

**Corporate Office**  
Ramkrishna Mandir Road  
Andheri - E, Mumbai 400059, India

**Regd. Office**  
Regent Chambers, 7th Floor  
Jamnalal Bajaj Marg  
208 Nariman Point  
Mumbai 400 021

T + 91 22 2835 7000  
F + 91 22 2835 7852  
www.pidilite.com  
CIN : L24100MH1969PLC014336

**PARIKH & ASSOCIATES**  
**COMPANY SECRETARIES**

Office :  
111, 11th Floor, Sai-Dwar CHS Ltd,  
Sab TV Lane, Opp Laxmi Industrial Estate  
Off Link Road, Above Shabari Restaurant,  
Andheri (W), Mumbai : 400 053  
Tel. : 26301232 / 26301233 / 26301240  
Email : cs@parikhassociates.com  
parikh.associates@rediffmail.com

To  
Pidilite Industries Limited  
7<sup>th</sup> Floor, Regent Chambers  
Jamnalal Bajaj Marg  
208, Nariman Point  
Mumbai -400021

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us by Pidilite Industries Limited ('the Company') and its Registrars and Share Transfer Agents, TSR DARASHAW LIMITED, in respect of Reconciliation of Share Capital Audit as per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No D&CC/FITTC/Cir-16/2002 dated December 31, 2002 as amended. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter Ended:	31 <sup>st</sup> March, 2017	
2.	ISIN:	INE318A01026	
3.	Face Value:	Re. 1/- per share	
4.	Name of the Company:	Pidilite Industries Limited	
5.	Registered Office Address:	7 <sup>th</sup> Floor, Regent Chambers, Jamnalal Bajaj Marg, 208, Nariman Point, Mumbai- 400021	
6.	Correspondence Address:	Ramkrishna Mandir Road, Andheri (E), Mumbai - 400059	
7.	Telephone & Fax Nos:	Tele: 2835 7949 Fax: 2821 6007	
8.	Email Address:	<a href="mailto:investor.relations@pidilite.co.in">investor.relations@pidilite.co.in</a>	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	51,26,82,730	100.000
11.	Listed Capital (Exchange-wise) (as per Company records)	51,26,82,730 (Listed on both the aforesaid Stock Exchanges)	100.000



12.	Held in dematerialized form in CDSL	81,29,603	1.586
13.	Held in dematerialized form in NSDL	50,17,06,678	97.859
14.	Physical	28,46,449	0.555
15.	Total No. of shares (12+13+14)	51,26,82,730	100.000
16.	Reasons for difference if any, between (10&11), (10&15) & (11&15)	Not Applicable	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
Equity Shares allotted under Employee Stock Option Scheme 2012	7400	Yes	BSE&NSE	Yes	Yes	-----

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	- N. A. -
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Savithri Parekh 28357000 28216007
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23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates 111,11 <sup>th</sup> Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233 FCS. No.: 327 CP No.: 1228
24.	Appointment of common agency for share registry work (if yes, name and address)	TSR DARASHAW LIMITED 6-10, Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road Mahalaxmi Mumbai : 400011
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	-



For Parikh &amp; Associates

Signature:

Name of Company Secretary: P. N. Parikh

Place: Mumbai

FCS: 327 CP: 1228

Date: April 07, 2017